



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 24, 2020



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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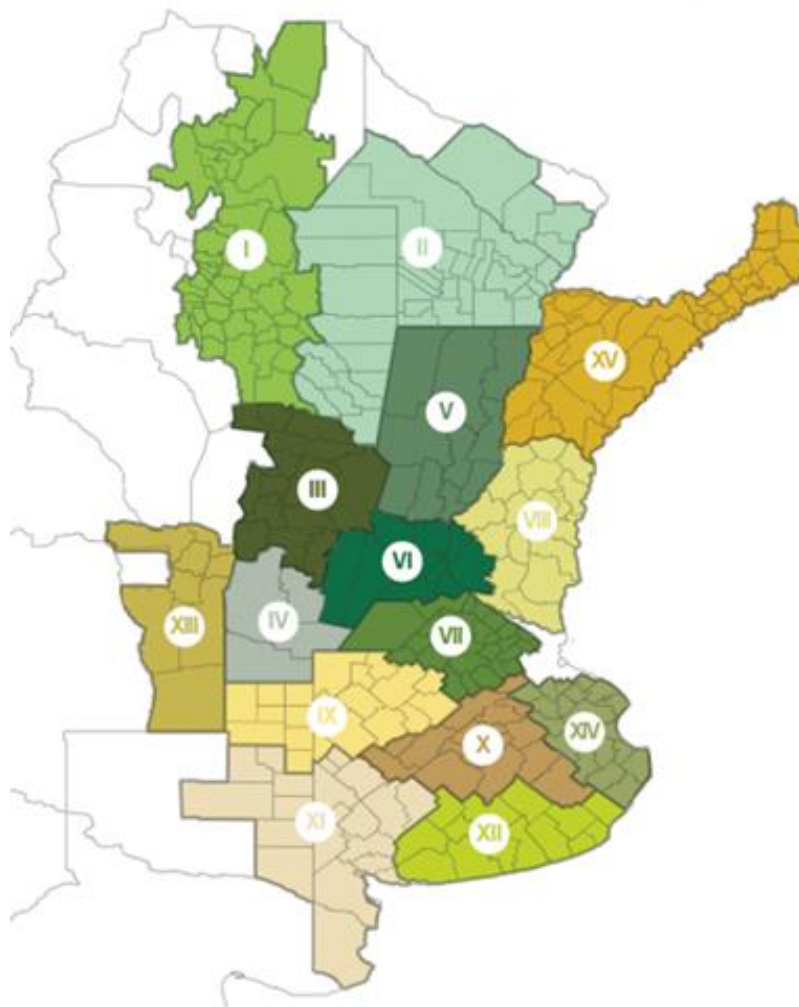
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 24 TO 30, 2020:

SHARP TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE SOUTHEAST AND CENTER-EAST OF THE AGRICULTURAL AREA. FINAL ENTRY OF POLAR WINDS.

The current perspective will observe the vigorous entry of tropical winds. Highs will remain above normal over most part of the agricultural area, with the exception of the Atlantic Littoral, which will receive sea winds. At the same time, the entry of a storm front will bring abundant/very abundant precipitations to most part of the southeast and center -east of the agricultural area with the exception of the west and northeast of the region. Coupled with the front, the arrival of polar winds will drop temperatures. There are chances of frosts over the west and south of the agricultural area, except for the Center-east and Northeast.



CORN

After surveying last season's area through the study of satellite images, the area with corn was finally adjusted. This change impacts the current area projections at a time when moisture reserves are irregular. At present, the new area estimation is 6.3 M hectares, down 200,000 hectares YoY (Campaign 2019/20: 6.5 M hectares).

SUNFLOWER

To date sunflower is 17,2 % planted out of a surface projected at 1,4 M hectares. Weekly progress stands at 1,7 percentage points. Most of the fieldwork took place in the north-center of Córdoba, the north-center of Santa Fe, the north and south belts and the east-center of Entre Ríos. Lack of rainfalls continues hindering fieldwork with the exception of those sectors with available topsoil moisture. Regarding the condition of the crop, in the NEA region the plots show varying conditions, while in the north-center of Santa Fe, bird damage has forced producers to reseed some plots.

WHEAT

Since our last report, the regular/ dry condition of the plots has risen by 10 percentage points due to both, the lack of rainfalls and the strong action of winds over the center and south of the area. This condition has dried the topsoil and increased the atmospheric demand, accelerating perspiration. In the NOA and NEA regions, production expectations are getting lower. At the same time, estimations in the south and center of the area could increase if the forecast of rainfalls is realized.

BARLEY

Over the last fortnight, the lack of rainfalls has continued affecting the 900,000 hectares planted this season. To date, the province of Córdoba is the most affected by the phenomenon while the cereal is at heading stage under insufficient water supply. Significant yield losses are projected due to the scarce growth of the crops. At the same time, plots in the center and south of the area show signs of recovery because of their adequate/regular moisture reserves. However, the west of the area awaits precipitations to improve the moisture condition of plots.



Annex



CORN

2020/21 Season

Data to: Sep 23, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	0,8	7.200
IV S Cba	800.000	775.000	1,1	8.370
V NCnt SFe	240.000	240.000	24,7	59.280
VI North Belt	680.000	600.000	56,1	336.600
VII South Belt	540.000	460.000	38,7	178.020
VIII ECnt ER	325.000	334.000	23,6	78.690
IX N LP-W BA	690.000	690.000	2,4	16.560
X Cnt BA	330.000	333.000	1,6	5.328
XI SW BA-S LP	165.000	168.000	-	-
XII SE BA	233.000	242.000	-	-
XIII SL	325.000	293.000	1,1	3.164
XIV Cuenca Sal	116.000	118.000	1,8	2.124
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	11,0	695.337

SUNFLOWER

2020/21 Season

Data to: Sep 23, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	65.000
III	NCnt Cba	5.500	5.500	23,0	1.265
IV	S Cba	20.500	21.000	-	-
V	NCnt SFe	230.000	175.000	94,3	165.025
VI	North Belt	10.000	10.500	41,0	4.305
VII	South Belt	8.500	8.500	4,0	340
VIII	ECnt ER	7.500	7.500	21,0	1.575
IX	N LP-W BA	120.500	140.000	-	-
X	Cnt BA	61.500	70.000	-	-
XI	SW BA-S LP	331.000	375.000	-	-
XII	SE BA	379.000	395.000	-	-
XIII	SL	18.000	19.000	-	-
XIV	Cuenca Sal	95.000	100.000	-	-
XV	Others	8.000	8.000	36,0	2.880
TOTAL		1.600.000	1.400.000	17,2	240.390

WHEAT

2020/21 Season

Data to: Sep 23, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000

BARLEY

2020/21 Season

Data to: Sep 23, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3.000	2.500	100,0
IV	S Cba	12.000	10.000	100,0
V	NCnt SFe	5.000	5.000	100,0
VI	North Belt	42.000	36.000	100,0
VII	South Belt	70.000	60.000	100,0
VIII	ECnt ER	8.000	7.000	100,0
IX	N LP-W BA	105.000	92.000	100,0
X	Cnt BA	68.000	65.000	100,0
XI	SW BA-S LP	250.000	220.000	100,0
XII	SE BA	425.000	390.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
TOTAL		1.000.000	900.000	100,0